



## Edward U. Lee III

PARTNER , CO-CHAIR OF BUSINESS AND CORPORATE LAW SECTION

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### BALTIMORE

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## BIOGRAPHY

Mr. Lee is a trusted advisor to middle market companies on complex commercial, financial and transactional matters, regularly advising clients on deals ranging from small acquisitions to transactions valued in the hundreds of millions. An experienced counselor to privately held companies, he is familiar with the business issues they face in growing, managing, and at times restructuring their businesses to succeed in hypercompetitive markets. In addition to his experience with mergers, acquisitions, corporate finance and other transactions, Mr. Lee has an extensive background in real estate finance, corporate restructuring and taxation. Because of the scope of his practice, he is regularly called on by middle market companies to serve in the role of outside general counsel and works with practices across the firm to address client needs.

## RECOGNITIONS

- Listed in *Best Lawyers in America*, 2011 - present

## MEMBERSHIPS & ACTIVITIES

Bar Memberships:

## PRACTICES & INDUSTRIES

**Business and Corporate**  
**Business Succession Planning**  
**Mergers & Acquisitions**  
**Taxation**  
**Business Reorganizations and Bankruptcy**  
**Real Estate Finance**

## EDUCATION

University of Baltimore School of Law, 2019, LL.M., Taxation

University of Baltimore School of Law, 1996, J.D., cum laude

University of Richmond, 1993, B.A.

## ADMISSIONS

Maryland

- Maryland State Bar Association
- American Bar Association, Business Law Section, Committee of Middle Market and Small Business

Business/Trade Memberships:

- ACG (Association for Corporate Growth)
  - MAVA (Mid-Atlantic Venture Association)
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## **MERGERS AND ACQUISITIONS**

Experience with all aspects of the mergers and acquisition process, including pre-transaction planning, and corporate clean-up; negotiations and deal drafting and documentation; and closing and other post-closing matters. Representative transactions include:

- Sale of health information technology government contractor with roll-over equity. Transaction value approximately \$250,000,000.
- Sale of non-profit hospital health system to out-of-state, for-profit buyer including disposition of all real estate, professional office and other buildings; outpatient, ambulatory, physician management; and other ancillary healthcare practices and businesses including equity interests in multiple JV entities. Transaction value approximately \$61,000,000.
- Sale of full service revenue management firm specializing in the healthcare industry. Transaction value approximately \$50,000,000.
- Multi-stage sale of equity interests in private-equity financed acquisition with founder roll-over equity. Transaction value approximately \$28,500,000.
- Acquisition of distributed database technology company.

## **FINANCE**

- Representation of borrowers in numerous single-lender and syndicated ABL financings ranging in value from \$5,000,000 to \$200,000,000.
- Representation of borrowers in numerous real estate based financings ranging in value from \$7,500,000 to \$119,000,000.

## **TAX**

- Advisor on tax issues arising in connection with corporate, partnership and real

estate transactions including in connection with entity and joint venture structures, operational and transactional planning, company restructurings, equity issuances and exit strategies.

- Provide tax advice to business owners and wealthy individuals in connection with structuring tax-efficient transfers of business interests and other property. Regularly advises clients on the taxation of pass-through entities such as S corporations, partnerships and limited liability companies.